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Texell Credit Union Hosts Estate Planning Seminar

Temple, TX (July 9, 2025) – Texell Credit Union will host an estate planning seminar from 5:30 – 7:00 p.m. on Tuesday, July 15, 2025. The seminar "5 Critical Documents Every Texan Needs" is \$5 to attend and will be held in the 1948 Room at Texell's Headquarters, 7083 Members Parkway, Temple. A light meal is included.

Estate planning is less about you and more about those you love. This seminar outlines the five essential documents every Texan should have and explains how to use estate planning strategies to help you reach your goals. Attendees will also gain a better understanding of what is included in their estate.

"No matter where you are in your financial journey, it's important to be prepared for the future," said Amy Merriman, Texell's Chief Operating Officer. "We hope Texell members and the community benefit from the advice offered in this seminar."

The seminar is presented by Elisa Dillard Rainey, Founding Attorney at Rainey and Rainey, Attorneys at Law, LP. With over two decades of legal experience, Rainey earned her BBA from Baylor University in 1992 and her JD from Baylor School of Law in 1994. Her legal practice focuses exclusively on elder law and estate planning. She also serves as an adjunct professor of elder law at Baylor Law School and frequently speaks on these topics to both professionals and community groups. Rainey is a Fellow of the Texas Bar Foundation, an honor awarded to less than 1% of attorneys in Texas.

Visit <u>Texell.org/Events</u> for more information.

About Texell Credit Union

Texell Credit Union has eight branches in Central Texas and offers a variety of financial products and services for consumers and businesses. Consistently earning the highest five-star, superior rating for financial soundness from Bauer Financial, Texell serves more than 50,000 members. The credit union has been honored with the Excellence in Lending Award from CUNA Mutual Group, the Desjardins Adult Financial Literacy Award from the Texas Credit Union League, and the Small Business Administration's (SBA's) #1 in Credit Union Lending Award. Texell has also been listed as a "Best Credit Union to Work For" by American Banker in 2019, 2020, 2023, and placed 11th in the nation in 2024. Visit www.Texell.org for more information.

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